

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
ALEXANDER E. JONES	§	Case No. 22-33553
	§	
Debtor.	§	
	§	

**GLOBAL NOTES AND SUPPORTING INFORMATION REGARDING THIRD
AMENDED SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENT OF FINANCIAL AFFAIRS**

On December 2, 2022 (the “Petition Date”), Alexander E. Jones (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”).

With the assistance of his Bankruptcy Court approved financial and legal advisors, the Debtor prepared the original Schedules and Statement of Financial Affairs filed on February 14, 2023 at Docket Numbers 130 and 131. The Debtor amended his Schedules and Statement of Financial Affairs at Docket Numbers 161 and 162, and further at Docket Numbers 231 and 232, with additional information located at Docket Numbers 233 and 234. On April 18, 2023, the Debtor filed further amended Schedules and Statement of Financial Affairs at Docket Numbers 242 and 243. On this the date below, the Debtor filed his Third Amended Schedules of Assets and Liabilities (the “Schedules”) and the Third Amended Statement of Financial Affairs (the “SOFA”) and combined, the “Schedules and SOFAs”), pursuant to Section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to any financial statements.

Although the Debtor’s advisors and the Debtor have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. These notes regarding the Debtor’s Schedules and SOFAs (the “Notes”) comprise an integral part of the Debtor’s Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtor against any third party, or in or with respect to any aspect of this chapter 11 case.

Compiling the information necessary to complete the Schedules and SOFAs for this individual debtor was incredibly difficult due to the lack of books and records in any single place. Multiple individuals assisted the Debtor in paying his bills and household expenses, but no budget

existed and no bookkeeper reconciled any bank statements. Bank accounts were used by or on behalf of the Debtor by third parties due to his status as a controversial public media personality.

1. Amendments. The Debtor reserves the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. Asset Presentation. Most assets and liabilities of the Debtor are fair market value as of December 2, 2022; provided, however, that some adjustments have been made when the information was available subsequent thereto. When another source or method was used, all attempts have been made to notate such source or method. The Debtor reserves his right to amend or adjust the value of each asset or liability set forth herein.

3. Liabilities. The Debtor sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtor also reserves the right to change the allocation of liability to the extent additional information becomes available.

4. Causes of Action. Despite reasonable efforts, the Debtor may not have identified or set forth all of its causes of action against third parties as assets in his Schedules and SOFAs. The Debtor reserves any and all of his rights with respect to any causes of action he may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. Claim Description. Any failure to designate a claim on the Schedules or SOFAs as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such claim is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on his Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as “disputed,” “contingent” or “unliquidated” by filing and serving an appropriate amendment. The Debtor also reserves the right to amend his Schedules or SOFAs as necessary or appropriate.

6. Property and Equipment. A third-party appraisal company has completed a physical inventory or appraisal of all of his owned equipment household goods, jewelry, and other physical assets located at his homestead and lake house and such values are described and contained in these Schedules. Nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtor reserves all of his rights with respect to such issues.

7. Insurance. The Debtor has, in the past, maintained a variety of insurance policies including property and life. The Debtor’s interest in these types of policies is limited to the amount of the premiums that the Debtor has prepaid, if any, as of Petition Date. To the best of the Debtor’s knowledge, no such prepayments exist. The Debtor reserves all rights to refunds of any

overpayments of premiums paid on any insurance policies. In addition, the Debtor believes there is no cash value in such policies.

8. Insiders. In the circumstances where the Bankruptcy Schedules require information regarding insiders, the listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtor, management responsibilities or functions, decision-making or apparent or actual authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. Statement of Financial Affairs 19(d) – Financial Statements. The Debtor has tried to remember all financial institutions, creditors and other parties to whom a financial statement was issued within two years immediately preceding the Petition Date. The Debtor reserves his rights to subsequently supplement or amend Statement 19d upon discovery of additional information.

10. Specific Notes. These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, list, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit, list, or continuation sheet.

11. Totals. All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

12. Unliquidated Claim Amounts. Claim amounts that could not be fairly quantified by the Debtor are scheduled as “unliquidated” or “unknown.”

13. General Reservation of Rights. The Debtor specifically reserves the right to amend, modify, supply, correct, change or alter any part of his Schedules and SOFAs as and to the extent necessary as he deems appropriate.

14. Specific Notes.

- Schedule A/B:
 - Changes to condominium ownership:
 - Condo # 6 – Purchased February 25, 2016 (original deed) from 3504 Clawson Road, LLC (seller) by RXXCTTGAA Trust (corrected deed filed on April 25, 2016) and transferred via General Warranty Deed to The Alexander E. Jones Descendent and Beneficiary Trust on February 7, 2019.
- Schedule A/B: Property – Part 2 – Vehicles
 - 3.0: Cars, vans, trucks, sport utility vehicles, motorcycles
 - 2020 Chevrolet Tahoe was removed from these Schedules – FSS leases the vehicle.

- Schedule A/B: Property – Part 2 – Boats & trailers (slip #'s 1C73, 1A80, TR007, & 1A11)
 - 4.3: 2003 Glastron 22 foot boat Model GS209 removed. Transferred to Patrick Reilly seven years ago and registration changed into his name in March 2022

- Schedule A/B: Property - Part 4 – Financial Assets.
 - 10. Firearms. \$73,744 total value of all firearms.
 - 19.0 Non-publicly traded stock and interests and unincorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture.
 - AEJ Austin Holdings LLC
 - Prior to September 25, 2018, owned 80% equity ownership of PLJR Holdings Limited, LLC which owns 90% of PQPR Holdings Limited, LLC (“PQPR”), an effective 72% ownership of PQPR
 - Value of bank balance \$10,000 – (Security Bank account #0940).
 - Effective September 25, 2018, AEJ Austin Holdings, LLC, transferred its equity ownership in PLJR Holdings Limited, LLC to The AEJ 2018 Trust in exchange for \$25,900,000.00 Note and Security Agreement.
 - According to the bank records, The AEJ 2018 Trust made one interest payment under the Note, then de minimus transfers note tied to the economics of the Note.
 - Value was determined by a third-party analysis of Briggs & Veselka Co., P.C. as of March 31, 2018.
 - Austin Shiprock Publishing – revise that tax bill for 2021 paid by FSS in 2022, not 2002.
 - 22. Security Deposits and Prepayments
 - Move Prepaid Legal.
 - 25 Trusts
 - AEJ 2018 Trust – Added Debtor’s role as Trustee and Beneficiary
 - As noted above, AEJ 2018 Trust executed a Note and Security Agreement in favor of AEJ Austin Holdings, LLC for \$29,500,000 in exchange for the PLJR equity interests.
 - The Note is in default.
 - Alexander E. Jones Descendent and Beneficiary Trust – Added Debtor’s role as Grantor. Removed value as this trust has been reviewed and is not within the control of the Debtor, nor is Debtor entitled to direct the trust, nor is he a beneficiary. Increased value to reflect the pre-petition transfer of Condo #6 from RXXCTTGAA Trust.
 - Greenleaf Trust – Added Debtor’s role as former co-trustee and co-settlor. Removed value as this trust has been reviewed and is not within the

control of the Debtor, nor is Debtor entitled to direct the trust, nor is he a beneficiary.

- Recharge Dynasty Trust – Added Debtor’s role as co-settlor and trustee.
- RXXCTTGAA Trust – Added Debtor’s role as settlor, co-trustee, and beneficiary. Also removed value due to pre-petition transfer of Condo #6 to the Alexander E. Jones Descendent and Beneficiary Trust.
- 33.0 Claims against third parties
 - Both counsel listed represented Debtor in Texas litigation; claim not valued currently.
- Schedule C – Exemptions
 - Debtor is claiming \$12,500 value of one watch as exempt.
- Schedule G: Executory Contracts
 - Added contract with Mint for video game NIL. It will be assumed.

SOFA Form 107

- Part 3
 - Paid \$59,816.22 in real property taxes as follows:
 - \$12,108.94 – Whispering Winds
 - \$16,346.67 – Unit 3 Clawson Road
 - \$14,298.95 – Unit 6 Clawson Road
 - \$17,061.66 – Back of the Moon
- Part 5
 - 13. Within two years before you filed for bankruptcy.
 - Gift cards for children for holidays under \$3,000 each.
- Part 7
 - 16.
 - Adding \$500,000 retainer paid to Crowe & Dunlevy, noting \$48,193.00 applied for pre-petition services.
 - Changed the payment amount to Jordan & Ortiz to \$744,844.06 to include \$598,053.90 in fees and expenses paid for the one year before filing the bankruptcy case on 12/2/22 and a \$146,790.16 retainer fee.
 - Added BlackBriar Advisors retainer of \$200,000 paid on 12/2/22.

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before

1. What is your current marital status?

- Married
- Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- No
- Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1:	Dates Debtor 1 lived there	Debtor 2:	Dates Debtor 2 lived there
		<input type="checkbox"/> Same as Debtor 1	<input type="checkbox"/> Same as Debtor 1
_____	From _____	_____	From _____
Number Street	To _____	Number Street	To _____
_____		_____	
City State ZIP Code		City State ZIP Code	
		<input type="checkbox"/> Same as Debtor 1	<input type="checkbox"/> Same as Debtor 1
_____	From _____	_____	From _____
Number Street	To _____	Number Street	To _____
_____		_____	
City State ZIP Code		City State ZIP Code	

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- No
- Yes. Make sure you fill out *Schedule H: Your Codebtors* (Official Form 106H).

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Part 2: Explain the Sources of Your Income

4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities. If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- No
 Yes. Fill in the details.

	Debtor 1		Debtor 2	
	Sources of income Check all that apply.	Gross Income (before deductions and exclusions)	Sources of income Check all that apply.	Gross Income (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<u>\$8,232,691.00</u> <u>\$30,296,069.00</u>	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	
For last calendar year: (January 1 to December 31, <u>2021</u>) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<u>\$1,144,044.00</u> <u>\$37,593,377.00</u>	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	
For the calendar year before that: (January 1 to December 31, <u>2020</u>) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<u>\$639,118.00</u> <u>\$45,520,393.00</u>	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	

5. Did you receive any other income during this year or the two previous calendar years?

Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security, unemployment, and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

- No
 Yes. Fill in the details.

	Debtor 1		Debtor 2	
	Sources of income Describe below.	Gross income from each source (before deductions and exclusions)	Sources of income Describe below.	Gross Income from each source (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	Rental Income (see Schedule I, Part 2. 8(a))	<u>\$14,400.00</u>		
For last calendar year: (January 1 to December 31, <u>2021</u>) YYYY	Rental Income (see Schedule I, Part 2. 8(a))	<u>\$14,400.00</u>		

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

For the calendar year before that: Rental Income (see \$14,400.00
 (January 1 to December 31, 2020) Schedule I, Part 2.
 YYYY 8(a)

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy

6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?

No. Neither Debtor 1 nor Debtor 2 has primarily consumer debts. *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$7,575* or more?

No. Go to line 7.

Yes. List below each creditor to whom you paid a total of \$7,575* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.

Yes. Debtor 1 or Debtor 2 or both have primarily consumer debts.

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

No. Go to line 7.

Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
<u>Muniz, L.</u> Creditor's Name <u>c/o Ray Battaglia, 66 Granburg Circle</u> Number Street <u>San Antonio, TX 78218-3010</u> City State ZIP Code	<u>09/23/2022 -</u> <u>10/18/2022</u>	<u>\$16,117.71</u>		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Admin</u>
<u>JPMorgan Chase</u> Creditor's Name <u>PO Box 29505 A21-1191</u> Number Street <u>Phoenix, AZ 85038-9505</u> City State ZIP Code	<u>10/04/2022-10</u> <u>/25/2022</u>	<u>\$73,458.00</u>		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____
<u>Pattis, Norman A.</u> Creditor's Name <u>383 Orange Street, 1st Floor</u> Number Street <u>New Haven, CT 06511</u> City State ZIP Code		<u>\$160,025.00</u>		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Retainer</u>

Debtor 1

Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

			Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
<u>Martin, Chris</u> Creditor's Name <u>808 Travis, Suite 1100</u> Number Street <u>Houston, TX 77002</u> City State ZIP Code				\$110,025.00		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Retainer</u>
<u>Travis County, Texas</u> Creditor's Name <u>PO Box 1748</u> Number Street <u>Austin, TX 78714-1748</u> City State ZIP Code			<u>12/01/2022-12</u> /02/2022	\$59,816.22		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Property Taxes</u>
<u>Contini Renovations</u> Creditor's Name <u>510 Brian Lane</u> Number Street <u>Kyle, TX 78640</u> City State ZIP Code			<u>09/07/2022-10</u> /18/2022	\$17,829.85		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Home Repair</u>
<u>Minton Burton Bassett & Collins</u> Creditor's Name <u>1100 Guadalupe Street</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code			<u>11/23/2022</u>	\$20,000.00		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Retainer</u>
<u>PrivJets</u> Creditor's Name Number Street City State ZIP Code			<u>11/07/2022</u>	\$51,944.56		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other _____
<u>Allstate</u> Creditor's Name <u>12835 E. Arapahoe Rd. Tower I-Suite</u> 200 Number Street <u>Centennial, CO 80112</u> City State ZIP Code			<u>09/16/2022 -</u> 11/16/2022	\$22,581.82		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other _____

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
<u>Austin Security and Investigation Solutions, LLC</u> Creditor's Name <u>PO Box 2904</u> Number Street <u>Pflugerville, TX 78691</u> City State ZIP Code	<u>10/18/2022</u>	<u>\$39,575.12</u>		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> <u>Personal</u> <input checked="" type="checkbox"/> Other <u>Security</u>

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?
Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.

- No
 Yes. List all payments to an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
<u>Erika Wulff Jones</u> Insider's Name <u>FSS, c/o Raymond Battaglia, 66 Granburg</u> Circle Number Street <u>San Antonio, TX 78218-3010</u> City State ZIP Code	<u>See attachment</u>	<u>\$833,943.00</u>	<u>Unliquidated</u>	Premarital Agreement which requires monthly payments with a 4% annual escalation throughout the term of the marriage plus reimbursement of certain expenses set forth in the agreement plus vehicle to be replaced periodically as set forth therein.
<u>David Ross Jones</u> Insider's Name <u>c/o Stephen A. Roberts, 1400 Marshall Ln.</u> Number Street <u>Austin, TX 78703-3407</u> City State ZIP Code	<u>See attachment</u>	<u>\$947,813.84</u>	<u>\$0.00</u>	Of the \$947,813.84, \$500,000.00 was a direct pass-through from The Missouri779384 Trust to David Jones (Security Bank Acct #753) then immediately to Alexander E. Jones (Security Bank Acct #8548). \$330,000.00 went to pay for professional retainer fees. \$447,813.84 was reimbursement for charges incurred by Alex on David's credit cards and other payments made on behalf of Alex. Alex was an authorized user of David's credit card and used it due to credit limitations.

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?
 Include payments on debts guaranteed or cosigned by an insider.

- No
 Yes. List all payments that benefited an insider.

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<u>See attachment</u>	<u>\$83,146.14</u>	<u>\$0.00</u>	Payments for condos owned by The Alexander E. Jones Descendant and Beneficiary Trust.

David R. Jones, Trustee
 Insider's Name
c/o Stephen A. Roberts, 1400 Marshall Ln.
 Number Street
Austin, TX 78703-3407
 City State ZIP Code

Part 4: Identify Legal Actions, Repossessions, and Foreclosures

9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- No
- Yes. Fill in the details.

Case title	Nature of the case	Court or agency	Status of the case
Case title <u>Marcel Fontaine v. Alex E. Jones, InfoWars, LLC, Free Speech Systems</u> Case number <u>22-01022-hcm</u>	Determination of removed claim or cause	<u>U.S. Bankruptcy Court Western District of Texas (Austin)</u> Court Name <u>903 San Jacinto Blvd., Suite 322</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case title <u>Neil Heslin v. Alexander E. Jones, InfoWars, LLC, Free Speech Systems, LLC and Owen Shroyer</u> Case number <u>22-01023-hcm</u>	Determination of removed claim or cause	<u>U.S. Bankruptcy Court Western District of Texas (Austin)</u> Court Name <u>903 San Jacinto Blvd., Suite 322</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case title <u>Scarlett Lewis v. Alexander E. Jones, InfoWars, LLC, and Free Speech Systems, LLC</u> Case number <u>22-01024-hcm</u>	Determination of removed claim or cause	<u>U.S. Bankruptcy Court Western District of Texas (Austin)</u> Court Name <u>903 San Jacinto Blvd., Suite 322</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case title <u>Gilmore v. Jones et al</u> Case number <u>3:18-cv-00017-NKM-JCH</u>	320 Assault Libel & Slander	<u>U.S. District Court Western District of Virginia (Charlottesville)</u> Court Name <u>255 W. Main Street Room 304</u> Number Street <u>Charlottesville, VA 22902</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor 1 **Alexander E. Jones** Case number (if known) 22-33553

First Name Middle Name Last Name

		Nature of the case	Court or agency	Status of the case
Case title	<u>Klayman v. Infowars, LLC et al</u>	320 Assault Libel & Slander	<u>U.S. District Court for the Southern District of Florida (Ft. Lauderdale)</u>	<input type="checkbox"/> Pending
Case number	<u>0:20-cv-61912-AMC</u>		Court Name <u>299 East Broward Blvd., #108</u> Number Street <u>Fort Lauderdale, FL 33301</u> City State ZIP Code	<input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case title	<u>Murdock v. Jones et al</u>	890 Other Statutory Actions	<u>U.S. District Court District of New Jersey (Trenton)</u>	<input type="checkbox"/> Pending
Case number	<u>3:21-cv-13184-MAS-DEA</u>		Court Name <u>402 East State Street</u> Number Street <u>Trenton, NJ 08608</u> City State ZIP Code	<input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case title	<u>Erica Lafferty, David Wheeler, Francine Wheeler, Jacqueline Barden, Mark Barden, Nicole Hockley, Ian Hockley, Jennifer Hensel, Jeremy Hensel, Jeremy Richman, Donna Soto, Carlee Soto-Parisi, Carlos Soto, Jillian Soto, and William Aldenberg v. Alex Emeric Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, Prison Planet TV, LLC, Wolfgang Halbig, Corey T. Sklanka, Gensis Communications Network, Inc., and Midas Resources, Inc.</u>	Determination of removed claim or cause	<u>U.S. Bankruptcy Court District of Connecticut (Bridgeport)</u>	<input type="checkbox"/> Pending
Case number	<u>22-05004</u>		Court Name <u>915 Lafayette Boulevard</u> Number Street <u>Bridgeport, CT 06604</u> City State ZIP Code	<input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case title	<u>William Sherlach v. Alex E. Jones, Free Speech Systems, LLC, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc. and Midas Resources, Inc.</u>	Determination of removed claim or cause	<u>U.S. Bankruptcy Court District of Connecticut (Bridgeport)</u>	<input type="checkbox"/> Pending
Case number	<u>22-05005</u>		Court Name <u>915 Lafayette Boulevard</u> Number Street <u>Bridgeport, CT 06604</u> City State ZIP Code	<input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor 1 **Alexander E. Jones** Case number (if known) 22-33553

First Name Middle Name Last Name

		Nature of the case	Court or agency	Status of the case
Case title	<u>William Sherlach v. Alex E. Jones, Free Speech Systems, LLC, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc.</u>	Determination of removed claim or cause	<u>U.S. Bankruptcy Court District of Connecticut (Bridgeport)</u> Court Name <u>915 Lafayette Boulevard</u> Number Street <u>Bridgeport, CT 06604</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number	<u>22-05006</u>			
Case title	<u>Neil Heslin, Scarlett Lewis, Leonard Pozner, Veronique de la Rose, Marcel Fontaine v. Info W, LLC, Alex E. Jones, Free Speech Systems, LLC</u>	Determination of removed claim or cause	<u>U.S. Bankruptcy Court Western District of Texas (Waco)</u> Court Name <u>800 Franklin Avenue, #140</u> Number Street <u>Waco, TX 76701</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number	<u>22-06004-mmp</u>			
Case title	<u>Neil Heslin v. Alex E. Jones et al</u>	Defamation	<u>261st District Court of Travis County Texas</u> Court Name <u>1700 Guadalupe, 10th Floor</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>D-1GN-18-001835</u>			
Case title	<u>Scarlett Lewis v. Alex E. Jones, et al</u>	Defamation	<u>53rd District Court for Travis County Texas</u> Court Name <u>1700 Guadalupe, 8th Floor</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>D1-GN-18-006623</u>			
Case title	<u>Leonard Pozner and Veronique De La Rosa v. Alex E. Jones, et al</u>	Defamation	<u>345th District Court of Travis County Texas</u> Court Name <u>1700 Guadalupe, 10th Floor</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>D1-GN-18-001824</u>			
Case title	<u>Marcel Fontaine v. Alex E. Jones, et al</u>	Defamation	<u>459th District Court of Travis County Texas</u> Court Name <u>1700 Guadalupe, 11th Floor</u> Number Street <u>Austin, TX 78701</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>D1-GN-18-001605</u>			

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

		Nature of the case	Court or agency	Status of the case
Case title	<u>Lafferty, et al v. Alex Jones, et al</u>	Defamation	<u>In the Superior Court of Connecticut</u> Judicial District of Waterbury Court Name <u>400 Grand Street</u> Number Street <u>Waterbury, CT 06702</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>UWY-CV-18-6046436-S</u>			
Case title	<u>Sherlach v. Jones, et al</u>	Defamation	<u>In the Superior Court of Connecticut</u> Judicial District of Waterbury Court Name <u>400 Grand Street</u> Number Street <u>Waterbury, CT 06702</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>UWY-CV-18-6046437-S</u>			
Case title	<u>Sherlach, et al v. Jones, et al</u>	Defamation	<u>In the Superior Court of Connecticut</u> Judicial District of Waterbury Court Name <u>400 Grand Street</u> Number Street <u>Waterbury, CT 06702</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>UWY-CV-18-6046438-S</u>			

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?
 Check all that apply and fill in the details below.

- No. Go to line 11.
- Yes. Fill in the information below.

Describe the property	Date	Value of the property
_____ Creditor's Name _____ Number Street _____ _____ City State ZIP Code		
Explain what happened		
<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized, or levied.		

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?
 No
 Yes. Fill in the details.

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

	Describe the action the creditor took	Date action was taken	Amount taken
Creditor's Name			
Number Street			
City State ZIP Code			
Last 4 digits of account number: XXXX- _ _ _ _			

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- No
 Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- No
 Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
See Global Notes Person to Whom You Gave the Gift	Children, Holidays all under \$3,000.00.		unknown
Number Street			
City State ZIP Code			
Person's relationship to you _____			

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- No
 Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600	Describe what you contributed	Date you contributed	Value
Lake Hills Church Charity's Name		Unknown	\$2,000.00
11521 Bee Caves Rd. Number Street			
Austin, TX 78758 City State ZIP Code			

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- No
 Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost

Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

- No
 Yes. Fill in the details.

Person Who Was Paid	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
<u>Crowe & Dunlevy, P. C.</u> 2525 McKinnon St., Suite 425 Number Street Dallas, TX 75201 City State ZIP Code <u>www.cowedunlevy.com</u> Email or website address <u>The Missouri779384 Trust</u> Person Who Made the Payment, if Not You	Attorney's Retainer - \$500,000.00 - \$48,193.00 (Prepetition).	<u>12/2/2022</u>	<u>\$48,193.00</u>
Person Who Was Paid	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
<u>BlackBriar Advisors, LLC</u> 2626 Cole Avenue Number Street Dallas, TX 75201 City State ZIP Code Email or website address <u>The Missouri779384 Trust</u> Person Who Made the Payment, if Not You	Retainer \$200,000.00	<u>12/02/2023</u>	<u>\$0.00</u>

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
<u>Jordan, Shelby A.</u> Person Who Was Paid <u>500 N. Shoreline Blvd.</u> Number Street <u>Corpus Christi, TX 78401-0341</u> City State ZIP Code <u>www.jhwclaw.com</u> Email or website address <u>The Missouri779384 Trust</u> Person Who Made the Payment, if Not You	Attorney's Retainer -\$146,790.16 paid on 11/30/22 + payments made from 12/01/21 - 12/01/2022 (see attachment).	<u>11/30/22</u>	<u>\$744,844.06</u>

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- No
 Yes. Fill in the details.

	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid Number Street City State ZIP Code			

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- No
 Yes. Fill in the details.

	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person Who Received Transfer Number Street City State ZIP Code Person's relationship to you _____			

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary?
 (These are often called *asset-protection devices*.)

- No
 Yes. Fill in the details.

Description and value of the property transferred	Date transfer was made
House sold in November, 2021 for \$3,252,925.49 which was transferred to The Missouri779384 Trust (Cedar Oaks Dr., in Westlake).	04-05-2022

Name of trust The Missouri779384
 Trust _____

Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- No
 Yes. Fill in the details.

Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
<u>XXXX- 8 5 4 8</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>See Global Notes, Item #25 for Schedules</u>	<u>\$29,935.66</u>
<u>Security Bank of Crawford</u> Name of Financial Institution			
<u>PO Box 90</u> Number Street			
<u>Crawford, TX 76638</u> City State ZIP Code			
<u>XXXX- 9 1 7 5</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>01/10/2023</u>	<u>\$212,742.30</u>
<u>Prosperity Bank</u> Name of Financial Institution			
<u>PO Box Box Drawer G</u> Number Street			
<u>El Campo, TX 77437</u> City State ZIP Code			

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- No
 Yes. Fill in the details.

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Who else had access to it?	Describe the contents	Do you still have it?
<u>Prosperity Bank</u> Name of Financial Institution <u>N/A</u> Name <u>PO Box Drawer G</u> Number Street <u>El Campo, TX 77437</u> City State ZIP Code	On 03-24-2023 lock was drilled and box was empty (1 rubber band). Cosigners were AEJ and ex-wife.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

No
 Yes. Fill in the details.

Who else has or had access to it?	Describe the contents	Do you still have it?
<u>Cubesmart</u> Name of Storage Facility <u>6130 E. Ben White Blvd.</u> Number Street <u>Austin, TX 78741</u> City State ZIP Code	<u>David Jones and Alex Jones, L. Muniz</u> (see Motion to Seal, Dkt #230) Name <u>Austin, TX</u> City State ZIP Code	4 Units - Household furniture, exercise equipment & misc. <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<u>Public Storage Ben White</u> Name of Storage Facility <u>2301 E. Ben White Blvd.</u> Number Street <u>Austin, TX 78741</u> City State ZIP Code	<u>David Jones, Alex Jones, L. Muniz</u> (see Motion to Seal, Dkt #230) Name City State ZIP Code	2 Units - Household furniture. <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<u>Public Storage Westlake</u> Name of Storage Facility <u>6726 RM 2244</u> Number Street <u>Austin, TX 78746</u> City State ZIP Code	<u>David Jones, Alex Jones, L. Muniz</u> (see Motion to Seal, Dkt #230) Name City State ZIP Code	3 Units - Household furniture. <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<u>Public Storage</u> Name of Storage Facility <u>1800 S. Lamar Blvd.</u> Number Street <u>Austin, TX 78704</u> City State ZIP Code	<u>David Jones, Alex Jones, L. Muniz</u> (see Motion to Seal, Dkt #230) Name City State ZIP Code	2 Units - Household furniture. <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- No
 Yes. Fill in the details.

Owner's Name	Where is the property?	Describe the property	Value
<u>Owen Shroyer</u> Owner's Name <u>FSS, c/o Raymond Battaglia, 66</u> Granburg Circle Number Street <u>San Antonio, TX 78218-3010</u> City State ZIP Code	<u>FSS, c/o Raymond Battaglia, 66</u> Granburg Circle Number Street <u>San Antonio, TX 78218-3010</u> City State ZIP Code	January 6th participant. 1. Ruger - Security-9 2. Falkor Defense-FD-9S 3. Sig Sauer -SIGM400 4. Storger Coach Gun-Coach Gun 12 GA 3" chamber.	<u>unknown</u>
<u>Sam Montoya</u> Owner's Name <u>FSS, c/o Raymond Battaglia, 66</u> Granburg Circle Number Street <u>San Antonio, TX 78218</u> City State ZIP Code	<u>FSS, c/o Raymond Battaglia, 66</u> Granburg Circle Number Street <u>San Antonio, TX 78218-3010</u> City State ZIP Code	January 6th participant. 1. Smith & Wesson - M&P 15-22.	<u>unknown</u>

Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- *Environmental law* means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- *Site* means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- *Hazardous material* means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Fill in the details.

Name of site	Governmental unit	Environmental law, if you know it	Date of notice
<u>Number Street</u> City State ZIP Code	<u>Governmental unit</u> Number Street City State ZIP Code		

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

25. Have you notified any governmental unit of any release of hazardous material?

- No
- Yes. Fill in the details.

Governmental unit		Environmental law, if you know it	Date of notice
Name of site			
Governmental unit			
Number	Street		
City State ZIP Code			
City	State	ZIP Code	

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
- Yes. Fill in the details.

Court or agency	Nature of the case	Status of the case
Case title		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Court Name		
Number Street		
City State ZIP Code		
Case number		

Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
- A member of a limited liability company (LLC) or limited liability partnership (LLP)
- A partner in a partnership
- An officer, director, or managing executive of a corporation
- An owner of at least 5% of the voting or equity securities of a corporation
- No. None of the above applies. Go to Part 12.
- Yes. Check all that apply above and fill in the details below for each business.

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Free Speech Systems, LLC
 Name

c/o Ray Battaglia, 66 Granburg Circle
 Number Street

San Antonio, TX 78218-3010
 City State ZIP Code

Describe the nature of the business **Employer Identification number**
 Do not include Social Security number or ITIN.

Media production.
 EIN: 2 6 - 1 5 1 0 0 0 5

Name of accountant or bookkeeper **Dates business existed**

Patrick MaGill and Jeff Shulse
 From 11/16/2007 To 03/10/2023 (Tax Forfeiture)

Magnolia Management, LLC
 Name

3059 Mountainwood
 Number Street

Juneau, AK 99801
 City State ZIP Code

Describe the nature of the business **Employer Identification number**
 Do not include Social Security number or ITIN.

General Partner for Magnolia Holdings, Limited Partnership
 EIN: 6 1 - 1 5 4 6 9 1 5

Name of accountant or bookkeeper **Dates business existed**

NA
 From 11/16/2007 To 09/23/2021

Magnolia Holdings, Limited Partnership
 Name

1225 E. International Airport Rd., Suite
 Number Street

Anchorage, AK 99518
 City State ZIP Code

Describe the nature of the business **Employer Identification number**
 Do not include Social Security number or ITIN.

Holding company for Prison Planet TV, LLC, Jones Report, LLC and Infowars, LLC.
 EIN: 2 6 - 1 5 0 9 9 0 6

Name of accountant or bookkeeper **Dates business existed**

NA
 From 11/20/2007 To 05/29/2020

Prison Planet TV, LLC
 Name

3005 S. Lamar Blvd., Suite
 Number Street

Austin, TX 78704
 City State ZIP Code

Describe the nature of the business **Employer Identification number**
 Do not include Social Security number or ITIN.

Holds movie rights
 EIN: _____

Name of accountant or bookkeeper **Dates business existed**

NA
 From 11/15/2007 To 03/10/2023 (Tax Forfeiture)

Jones Report, LLC
 Name

3005 S. Lamar Blvd., Suite
 Number Street

Austin, TX 78704
 City State ZIP Code

Describe the nature of the business **Employer Identification number**
 Do not include Social Security number or ITIN.

Holds Intellectual Property
 EIN: _____

Name of accountant or bookkeeper **Dates business existed**

NA
 From 11/15/2007 To 03/10/2023

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

AEJ Austin Holdings, LLC
 Name

PO Box 19549
 Number Street

Austin, TX 78760
 City State ZIP Code

Describe the nature of the business
 Distributions from AEJ 2018 Trust

Employer Identification number
 Do not include Social Security number or ITIN.
 EIN: _____

Name of accountant or bookkeeper
 NA

Dates business existed
 From 09/24/2018 To 03/10/2023

Planet Infowars, LLC
 Name

PO Box 19549
 Number Street

Austin, TX 78760-9549
 City State ZIP Code

Describe the nature of the business
 Unknown - upon information and belief, this entity has not been used

Employer Identification number
 Do not include Social Security number or ITIN.
 EIN: _____

Name of accountant or bookkeeper
 NA

Dates business existed
 From 04/04/2012 To 03/10/2023

Emeric Productions, LLC
 Name

Unknown
 Number Street

City State ZIP Code

Describe the nature of the business
 Unknown - upon information and belief, this entity has not been used

Employer Identification number
 Do not include Social Security number or ITIN.
 EIN: _____

Name of accountant or bookkeeper
 NA

Dates business existed
 From 05/10/2007 To 11/28/2011

Austin Shiprock Publishing, LLC
 Name

PO Box 19549
 Number Street

Austin, TX 78760-9549
 City State ZIP Code

Describe the nature of the business
 Unknown - upon information and belief, this entity has not been used

Employer Identification number
 Do not include Social Security number or ITIN.
 EIN: _____

Name of accountant or bookkeeper

Dates business existed
 From 04/24/2012 To 03/10/2023

Infowars n/k/a Infow, LLC
 Name

3005 S. Lamar Blvd., Suite
 Number Street

Austin, TX 78704
 City State ZIP Code

Describe the nature of the business
 Holds Intellectual Property

Employer Identification number
 Do not include Social Security number or ITIN.
 EIN: _____

Name of accountant or bookkeeper
 NA

Dates business existed
 From 11/15/2007 To 03/10/2023

Jones Productions, LLC
 Name

3005 S. Lamar Blvd., Suite
 Number Street

Austin, TX 78704
 City State ZIP Code

Describe the nature of the business

Employer Identification number
 Do not include Social Security number or ITIN.
 EIN: 2 6 - 1 5 0 9 9 5 5

Name of accountant or bookkeeper
 NA

Dates business existed
 From 01/14/2007 To 03/10/2023 (Tax Forfeiture)

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

- No
- Yes. Fill in the details below.

Date issued

Name MM / DD / YYYY

Number Street

City State ZIP Code

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Alex Jones _____
 Signature of Alex Jones, Debtor 1

Date 11/26/2023

Did you attach additional pages to your *Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- No
- Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- No
- Yes. Name of person _____

Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Attachment(s) to Statement of Financial Affairs
#7 #8 & 16

Payments to Insiders
or Bankruptcy Counsel

Transfers to Erika Lyn Jones

Revised: 11/25/23

Bank Account	Date of Payment	Check #	Amount	Description per Check Memo	Signed by
Chase #7518	12/9/2021	775	21,000	apt+furn+ movers +mo	Alex Jones
Chase #7518	1/7/2022	474	12,000	Support	Alex Jones
Chase #7518	2/12/2022	655	40,000	Feb & reimburse	Alex Jones
Chase #7518	2/14/2022	654	15,000	Monthly +Dad+ uber Eats	Alex Jones
Chase #7518	2/28/2022	656	15,000	Monthly +Dad+ uber Eats	Alex Jones
Chase #7518	3/14/2022	658	16,000	monthly + VE+dad	Alex Jones
Chase #7518	3/25/2022	659	15,000	Feb	Alex Jones
Chase #7518	4/6/2022	660	18,000	Monthly + Dad +uber Eats	Alex Jones
Chase #7518	5/11/2022	824	70,000	back pay	Alex Jones
Chase #7518	5/24/2022	827	43,800	March, Apri, May	Alex Jones
Chase #7518	6/27/2022	828	30,000		Alex Jones
Chase #7518	7/5/2022	829	25,000	Monthly + Dad +uber Eats	Alex Jones
Chase #7518	8/9/2022	718	15,000	Monthly + Dad +uber Eats	Alex Jones
Chase #7518	8/25/2022	661	31,239	reimbursements	Alex Jones
Chase #7518	9/19/2022	662	18,000	Monthly + Dad +uber Eats	Alex Jones
Chase #7518	10/4/2022	663	21,000	Monthly + Dad +uber Eats	Alex Jones
Chase #7518	10/18/2022	664	15,000	Monthly + massage	Alex Jones
Chase #7518	11/7/2022	665	18,000	Monthly + VRBO	Alex Jones
Chase #7518	11/28/2022	666	22,000	Nov + Dad +furniture	Alex Jones
Total Chase			461,039		
Sec. Bank # 8548- AEJ					
Sec. Bank	10/17/2022	WT	50,000		
Sec. Bank	11/8/2022	WT	179,764	Transferred by D Jones. Prepay 2023 pre nupitual agreed payments	
Sec. Bank- #0916 Missouri Trust					
	11/8/2022	154	78,140	Signed by D Jones Catch up of pre petition amounts owed	
Prosperity Bank #9175					
	10/14/2022	WT	40,000		
Bank of America #6078					
	10/17/2022	WT	25,000		
Total Transfers			833,943		

Transfers to David Ross Jones		
Date of Payment		Amount
1/10/2022	Credit Card Reimbursement	8,157
1/18/2022	Credit Card Reimbursement	12,505
2/8/2022	Credit Card Reimbursement	24,180
2/18/2022		19,367
2/28/2022	Credit Card Reimbursement	28,556
2/23/2022	Credit Card Reimbursement	15,000
3/2/2022		20,000
4/21/2022		20,000
5/9/2022		20,000
7/22/2022		73,538
7/25/2022		12,000
7/25/2022		15,000
8/16/2022		44,112
9/1/2022	Credit Card Reimbursement	10,000
9/3/2022	Credit Card Reimbursement	25,000
9/15/2022		20,000
9/26/2022		55,399
10/4/2022		25,000
11/4/2022	Note 1	500,000
		947,814
Transfers of Property		
4/14/2022	Perdanales Hills Ranch	137,240
10/12/2022	2015 Challenger Hellcat- Note 2	42,347
10/12/2022	2013 Ford Raptor-Note 2	35,095
10/12/2022	2019 Ford Raptor- Note 2	31,767
Transfers of Property		246,449
Total Value of Transfers		1,194,263

Note 1 Missouri Trust transferred \$500,000 to D Jones and D Jones transferred to AEJ account #8548

Note 2 Vehicle values per KBB on 3/29/23

Insider Payments - Alexander E Jones -Case 22-33553

Paid 12/2/2021-12/1/22

Vendor Paid

Date Paid	Condo #	Maximus		City of Austin - Electric (1)	One Gas	TX Water	Travis County - Property Tax	Allstate Insurance	Total
		Residential - HOA							
12/3/2021	3	220.00							220.00
12/6/2021				140.89					140.89
12/6/2021				110.98					110.98
12/8/2021	6				38.87				38.87
12/8/2021	5				31.82				31.82
12/10/2021	6					65.25			65.25
12/10/2021	5					42.89			42.89
12/24/2021	3					84.31			84.31
12/30/2021	3							1,057.23	1,057.23
1/3/2022	5	220.00							220.00
1/3/2022	6	220.00							220.00
1/3/2022	3	220.00							220.00
1/4/2022				163.24					163.24
1/4/2022				99.07					99.07
1/10/2022	6				55.10				55.10
1/10/2022	5				21.24				21.24
1/12/2022	6					102.80			102.80
1/12/2022	5					60.77			60.77
1/23/2022	3						11,529.87		11,529.87
1/23/2022	5						11,556.12		11,556.12
1/23/2022	6						12,121.93		12,121.93
1/24/2022	3					68.16			68.16
2/1/2022	5	220.00							220.00
2/1/2022	6	220.00							220.00
2/3/2022	3	220.00							220.00
2/7/2022				144.04					144.04
2/7/2022				90.48					90.48
2/7/2022	6				61.63				61.63
2/7/2022	5				25.42				25.42
2/11/2022	6					136.34			136.34
2/11/2022	5					38.50			38.50
2/28/2022	3					58.09			58.09
3/1/2022	5	220.00							220.00
3/1/2022	6	220.00							220.00
3/3/2022	3	220.00							220.00
3/7/2022				140.47					140.47
3/7/2022				91.15					91.15
3/7/2022	6				62.30				62.30
3/7/2022	5				30.30				30.30
3/17/2022	6					315.62			315.62
3/17/2022	5					41.11			41.11
3/28/2022	3					40.02			40.02
4/1/2022	5	220.00							220.00
4/1/2022	6	220.00							220.00
4/4/2022	3	220.00							220.00
4/5/2022				151.56					151.56
4/5/2022				92.51					92.51
4/6/2022	6				57.96				57.96
4/6/2022	5				38.32				38.32
4/14/2022	6					165.49			165.49

Insider Payments - Alexander E Jones -Case 22-33553

Paid 12/2/2021-12/1/22

Vendor Paid

Date Paid	Condo #	Maximus		City of Austin - Electric (1)	One Gas	TX Water	Travis County - Property Tax	Allstate Insurance	Total
		Residential - HOA							
4/14/2022	5					44.78			44.78
4/25/2022	3					37.94			37.94
5/2/2022	5	220.00							220.00
5/2/2022	6	220.00							220.00
5/3/2022	3	220.00							220.00
5/3/2022				143.92					143.92
5/5/2022				83.90					83.90
5/5/2022	6				28.32				28.32
5/5/2022	5				23.06				23.06
5/12/2022	6					81.86			81.86
5/12/2022	5					36.06			36.06
5/25/2022	3					33.70			33.70
6/1/2022	5	220.00							220.00
6/1/2022	6	220.00							220.00
6/3/2022	3	220.00							220.00
6/7/2022				110.89					110.89
6/7/2022	6				25.09				25.09
6/7/2022	5				22.19				22.19
6/14/2022	6					47.23			47.23
6/14/2022	5					38.05			38.05
6/24/2021	3					41.72			41.72
7/1/2022	5	220.00							220.00
7/1/2022	6	220.00							220.00
7/5/2022	3	220.00							220.00
7/6/2022				170.39					170.39
7/6/2022				156.02					156.02
7/7/2022	5				25.93				25.93
7/7/2022	6				24.42				24.42
7/13/2022	3					56.73			56.73
7/13/2022	5					45.57			45.57
7/25/2022	6					56.73			56.73
8/2/2022	5	220.00							220.00
8/2/2022	6	220.00							220.00
8/2/2022	3	220.00							220.00
8/5/2022				199.73					199.73
8/5/2022				147.23					147.23
8/5/2022	6				25.55				25.55
8/5/2022	5				22.91				22.91
8/11/2022	6					44.56			44.56
8/11/2022	5					42.46			42.46
8/23/2023	3					34.28			34.28
9/1/2022	5	220.00							220.00
9/1/2022	6	220.00							220.00
9/6/2022	3	220.00							220.00
9/6/2022				186.42					186.42
9/6/2022				180.57					180.57
9/7/2022	5				25.82				25.82
9/7/2022	6				22.91				22.91
9/12/2022	5					46.32			46.32
9/12/2022	6					36.80			36.80

Insider Payments - Alexander E Jones -Case 22-33553

Paid 12/2/2021-12/1/22

Vendor Paid

Date Paid	Condo #	Maximus		One Gas	TX Water	Travis County - Property Tax	Allstate Insurance	Total
		Residential - HOA	City of Austin - Electric (1)					
9/26/2022	3				35.44			35.44
10/3/2022	5	220.00						220.00
10/3/2022	6	220.00						220.00
10/3/2022	3	220.00						220.00
10/4/2022			172.77					172.77
10/4/2022			158.91					158.91
10/6/2022	6			24.42				24.42
10/6/2022	5			22.91				22.91
10/13/2022	5				41.65			41.65
10/13/2022	6				37.22			37.22
10/24/2022	3				33.01			33.01
10/27/2022	6						1,004.82	1,004.82
10/27/2022	5						1,096.81	1,096.81
11/1/2022	5	220.00						220.00
11/1/2022	6	220.00						220.00
11/3/2022	3	220.00						220.00
11/4/2022			155.09					155.09
11/4/2022			149.45					149.45
11/4/2022	6			24.28				24.28
11/4/2022	5			24.28				24.28
11/14/2022	6				44.20			44.20
11/14/2022	5				40.24			40.24
11/23/2022	3				33.11			33.11
12/1/2022	5	220.00						220.00
12/1/2022	6	220.00						220.00
12/1/2022	3					16,346.67		16,346.67
12/1/2022	6					14,298.95		14,298.95
		7,920.00	3,239.68	765.05	2,209.01	65,853.54	3,158.86	83,146.14

(1) City of Austin payments are for Condos 5 and 6; invoices not available.

#16 – Statement of Financial Affairs – Payments made to Jordan & Ortiz, P.C.

Payment Date	Payment Amount to J&O
12/13/21	\$32,640.00
4/6/22	\$100,510.00
4/26/22	\$18,422.00
5/6/22	\$17,777.50
5/23/22	\$64,278.57
6/27/22	\$49,770.55
7/18/22	\$47,353.00
8/15/22	\$59,944.56
9/15/22	\$39,212.76
10/26/22	\$85,000.00
11/10/22	\$83,144.96
TOTAL	¹\$598,053.90

¹ Retainer for the amount of \$146,790.16 paid on 11/30/2022. Total payments: \$744,844.06.